

## **Brief Profile**

### **Madhusudan Sharma**

Registered as Insolvency Professional with the Insolvency and Bankruptcy Board of India bearing registration No. IBBI/IPA-003/IP-N00046/2017-18/10395 and enrolled with the Insolvency Professional Agency of Institute of Cost Accountants of India (IPA-ICPAI/N/00046).

#### **Qualification**

Cost and Management Accountant (FCMA), the Institute of Cost Accountants of India (ICAI), Kolkata, 1990  
Company Secretary (FCS), The Institute of Company Secretaries of India (ICSI), New Delhi, 1986  
Bachelor of Law (LL B), Sardar Patel University, Gujarat, 1986  
Diploma in Taxation Laws, Sardar Patel University, Gujarat, 1984 (Gold Medal)  
Bachelor of Commerce (B Com), University of Rajasthan, Jaipur, 1980

#### **Professional Membership**

Member of Bar Council of India  
Member of Delhi Bar Association, Delhi  
Member of National Company Law Tribunal and Appellate Tribunal Bar Association, Delhi  
Fellow of the Institute of Cost Accountants of India (ICAI), Kolkata  
Fellow of the Institute of Company Secretaries of India (ICSI), New Delhi  
Member of All India Management Association (AIMA), New Delhi  
Member of Delhi Management Association (DMA), New Delhi

#### **Total experience in employment and practice – 37 Years**

#### **Experience in brief:**

Having over 37 years' of diversified job and consulting experience with a rare combination of experience in the fields of law, taxation, finance, costing, IT, due diligence, project evaluation, public private partnership (PPP) and resource mobilization. Has worked with Central, State and Local governments; public, private and co-operative sectors; international consulting companies and also has experience of managing NGOs. Has been an adviser in several projects funded by multi-lateral and bi-lateral agencies like the Asian Development Bank (ADB), World Bank (WB), European Union (EU) Department for International Development, Government of UK (DFID) etc. in India, Bhutan and Nepal.

Was a member of ADB's Technical Assistance team for the Ministry of Housing and Poverty Alleviation for preparing "National Affordable Housing Development Policy Framework" and for "Capacity Development Programme" for National Capital Region Planning Board Delhi (NCRPB). Was also a member of DFID's Technical Assistance team for the Ministry of Urban Development to support 'Smart City' and 'AMRUT' programmes.

Major areas of experience include Insolvency and company law matters, Municipal Laws, Taxation, Public Private Partnership (PPP), due diligence and financial assessment of large urban infrastructure projects (water supply, solid waste management, sewerage, roads and bridges), Urban and Municipal Finance, financial management, cost and financial accounting, budgeting, internal controls and implementation of e-governance and financial reforms; preparation of Financial and costing manuals, designing financial and cost accounting system, business process re-engineering and procedure simplification.

As a consultant, had been associated with a number of large international and national consulting companies like–Louis Berger Group Inc, Wilbur Smith Associates Inc, URS Scott Wilson, ICF Consulting Services Ltd., GHK Consulting Ltd., Agrifor Consult, Rudeco GmbH, IPE Global Ltd. etc. Was employed with National Dairy Development Board (NDDB), and Gujarat Co-operative Milk Marketing Federation Ltd (AMUL) for over a decade.

A visiting faculty for the Regional Centre for Urban and Environmental Studies (RCUES), Lucknow (set up by Govt. of India), All India Institute of Local Self Government (AIILSG) and the Royal Institute of Chartered Surveyors (RICS) School of Built Environment, Amity University.

As an active social entrepreneur had been a Governing Body Member of Delhi University College, Secretary of MRTPC Bar Association, New Delhi and on board of several NGOs. Convener of Delhi Study Circle of Insolvency Professionals with over 120 members.

**Cases handled under Insolvency and Bankruptcy Code**

Interim Resolution Professional in the matter of J D Aneja Edibles Pvt. Ltd  
and then Resolution Professional appointed by Oriental Bank of Commerce.

**Legal Adviser and/ Appearing Counsel in the following matters:**

Beans & More Hospitality Pvt Ltd  
Cals Refineries Ltd.  
SPM Auto Pvt. Ltd  
Sandeep Axles Pvt. Ltd  
A & I Hospitality Pvt. Ltd  
FE India Ltd.  
Mariners Buildcon India Ltd.

**Resolution Plan adviser** for bidder in Assam Company India Ltd.

**Was a guest speaker and faculty at following recent seminars on Insolvency and Bankruptcy Code:**

Seminar on "Role of Insolvency Professional under The Insolvency and Bankruptcy Code, 2016"  
organised by the Institute of Cost Accountants of India, Delhi.

Seminar on "Recent Developments under Insolvency & Income Tax Act" organised by the Institute of Chartered Accountants of India.

Interactive session on "Recent Judgments on key issues and challenges faced by Insolvency Professionals under IBC 2016" organised by the Delhi Study Circle of Insolvency Professionals, at the Indian Law Institute, New Delhi

Workshop on "The Insolvency and Bankruptcy Code, 2016 (IBC), a Paradigm Shift to New Corporate Era – Emerging Issues, Challenges and Professional Opportunities" organised by the Chamber of Tax Consultants at India International Centre, New Delhi.

Interactive session on "The Lessons learnt and implementation experience under the Insolvency and Bankruptcy Code 2016" organised by the Delhi Study Circle of Insolvency Professionals at the Indian Law Institute, New Delhi

Seminar on "IBC – Recent Judgements and Key Issues" organised by the Institute of Company Secretaries of India Delhi.

Pre-registration training for Insolvency professionals organised by the Indian Institute of Insolvency Professionals (IIPA of ICAI).

Seminar on IBC 2016 organised by the Institute of Chartered Accountants of India, Kota Chapter.



Madhusudan Sharma  
9<sup>th</sup> July 2018  
Delhi